

Name of warrant: CVPB04MBS20CE
Company name: MB Securities Joint Stock Company
Subject: Decision on the delisting of covered warrant

Content:

On May 17, 2021, the Hochiminh Stock Exchange issued Decision No.286/QD-SGDHCM regarding the delisting of covered warrant of MB Securities Joint Stock Company (MBS):

Issuer:	MB Securities Joint Stock Company
Trade name:	MBS
Security type:	covered warrant
Warrant name:	Warrant CVPB04MBS20CE
Warrant code:	CVPB2102
Issuer of underlying security:	VIETNAM PROSPERITY JOINT STOCK COMMERCIAL BANK
Underlying security:	VPB
Warrant type (call/put):	Call
Warrant style:	European-style
Method of exercise (cash/ transfer of underlying security):	Cash
Duration:	4 months
Expiration date:	June 04, 2021
Conversion ratio:	2 : 1
Exercise price (exercise index):	35,500. VND
Quantity of warrants registered for delisting	2,000,000 warrants
Effective date of delisting:	June 07, 2021
Reason of delisting:	expiration
Last trading date on HOSE:	June 02, 2021